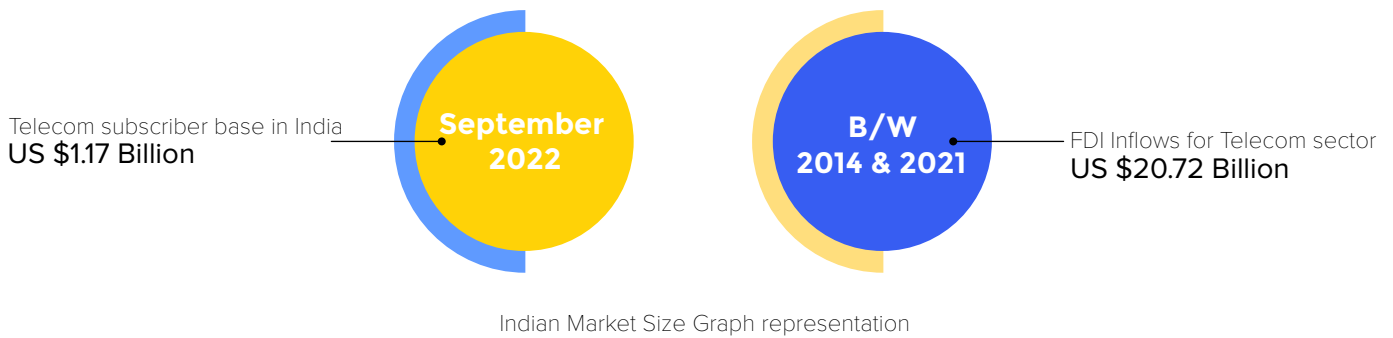


Market Size - Indian



Growth Drivers



PLI Schemes under Atmanirbhar Bharat Abhiyan



Prime Minister Wi-Fi Access Network Interface (PM-WANI)



Telecom Sector Reforms



Bharatnet project



India is one of the highest consumers of data per day

Key Trends

- ▶ Mobile payments
- ▶ Non-traditional telecom services
- ▶ 4G and 5G ecosystem
- ▶ Industry 4.0: IoT, VR, cloud computing Miniaturisation
- ▶ Start-ups- Focus sectors: Fintech, Edtech, Enterprise tech & Healthtech

Government Initiatives



PLI for Telecom & Networking Products



Comprehensive Telecom Development Plan (CTDP)



Prime Minister Wi-Fi Access Network Interface (PM-WANI)



Telecom Technology Development Fund (TTDF)



BharatNet Project Scheme



Telecom Development Plan

Key States

- ▶ Andhra Pradesh
- ▶ Arunachal Pradesh
- ▶ Haryana
- ▶ Jammu & Kashmir
- ▶ Jharkhand
- ▶ Meghalaya
- ▶ Mizoram
- ▶ Tripura
- ▶ Telangana